			_	
Fill	in this information to ident	ify your case:		
Un	ited States Bankruptcy Court	for the:		
DIS	STRICT OF DELAWARE			
Ca	se number (if known)	Chapter		
				☐ Check if this an amended filing
Of	ficial Form 201			
V	oluntary Petiti	on for Non-Individuals Fi	iling for Bankrເ	aptcy 06/24
		n a separate sheet to this form. On the top of any a separate document, <i>Instructions for Bankrupto</i> Camston Carlsbad Asset 1, LLC		
2.	All other names debtor used in the last 8 years			
	Include any assumed names, trade names and doing business as names			
3.	Debtor's federal Employer Identification Number (EIN)	83-1306323		
4.	Debtor's address	Principal place of business	Mailing address, business	if different from principal place of
		501 E. Las Olas Boulevard Suite 200 Fort Lauderdale, FL 33301	2856 Whiptail L Carlsbad, CA 9	
		Number, Street, City, State & ZIP Code	P.O. Box, Number	, Street, City, State & ZIP Code
		Broward County	Location of princ	ipal assets, if different from principal
		osa,		ity, State & ZIP Code
5.	Debtor's website (URL)			
6.	Type of debtor	■ Corporation (including Limited Liability Compar	ny (LLC) and Limited Liability Pa	artnership (LLP))
		☐ Partnership (excluding LLP)		
		Other Specific		

Docusign Envelope ID: 13D69E5B-8727541259F102583KBCB27 Doc 1 Filed 02/13/25 Page 2 of 16 Debtor Case number (if known) Camston Carlsbad Asset 1, LLC Describe debtor's business A. Check one: ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A)) ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B)) ☐ Railroad (as defined in 11 U.S.C. § 101(44)) ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A)) ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6)) ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3)) None of the above B. Check all that apply ☐ Tax-exempt entity (as described in 26 U.S.C. §501) ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3) ☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11)) C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See http://www.uscourts.gov/four-digit-national-association-naics-codes. 5629 8. Under which chapter of the Check one: Bankruptcy Code is the Chapter 7 debtor filing? ☐ Chapter 9 ☐ Chapter 11. Check all that apply: Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725 (amount subject to adjustment on 4/01/25 and every 3 years after that). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B). The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and it chooses to proceed under Subchapter V of Chapter 11. A plan is being filed with this petition. Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b). The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form. The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2. ☐ Chapter 12 Were prior bankruptcy ■ No. cases filed by or against ☐ Yes. the debtor within the last 8 years? If more than 2 cases, attach a District When Case number separate list. District When Case number

pending or being filed by a business partner or an affiliate of the debtor?

10. Are any bankruptcy cases

□ No
■ Yes.

Docusign Envelope ID: 13D69E5B-C2754 25-10238 CBC Doc 1 Filed 02/13/25 Page 3 of 16

Debt	tor Camston Carlsba	d Ass	Asset 1, LLC Case number (if known)				
	Name		•				
	List all cases. If more than attach a separate list	ı 1,	Debtor	See attached E	xhibit A	Relationship	
			District		When	Case number, if known	
11.	Why is the case filed in this district?	Che	eck all that apply	<i>r:</i>			
	uns district:			· ·		ncipal assets in this district for 180 days immed 180 days than in any other district.	diately
			A bankruptcy	case concerning de	btor's affiliate, general partn	er, or partnership is pending in this district.	
12.	Does the debtor own or have possession of any	■ N	A la	elow for each prope	ty that needs immediate atte	ention. Attach additional sheets if needed.	
	real property or personal property that needs immediate attention?	ıl 🗆 Y	res.		d immediate attention? (Ch		
			☐ It pose	es or is alleged to po	,	identifiable hazard to public health or safety.	
				s the hazard? ds to be physically se	ecured or protected from the	weather.	
						y deteriorate or lose value without attention (for urities-related assets or other options).	r example,
			☐ Other				
			Where is	the property?			
					Number, Street, City, Stat	e & ZIP Code	
			Is the pro	operty insured?			
			□ No				
			☐ Yes.	Insurance agency			
				Contact name			
				Phone			
	Statistical and adm	inistrat	ive information	1			
13.	Debtor's estimation of available funds	•	Check one:				
	available failes		☐ Funds w	ill be available for dis	stribution to unsecured credit	tors.	
			After any	administrative expe	nses are paid, no funds will	be available to unsecured creditors.	
14.	Estimated number of	□ 1	I- 4 9		1 ,000-5,000	25,001-50,000	
	creditors		50-99		☐ 5001-10,000	☐ 50,001-100,000	
			100-199 200-999		□ 10,001-25,000	☐ More than100,000	
15.	Estimated Assets		60 - \$50,000		□ \$1,000,001 - \$10 n		
		□ \$	650,001 - \$100,0 6100,001 - \$500 6500,001 - \$1 m	,000	□ \$10,000,001 - \$50 □ \$50,000,001 - \$100 ■ \$100,000,001 - \$50	O million ☐ \$10,000,000,001 - \$50 b	
16	Estimated liabilities		00 450 000				
10.	Loumateu napinties		80 - \$50,000 \$50,001 - \$100,	000	□ \$1,000,001 - \$10 n □ \$10,000,001 - \$50		
			\$30,001 - \$100, \$100,001 - \$500		□ \$50,000,001 - \$100		
		□ \$	\$500,001 - \$1 m	illion	\$100,000,001 - \$50		

Email address

RDehney@morrisnichols.com

3578 DE

Contact phone

Bar number and State

Number, Street, City, State & ZIP Code

302-351-9353

EXHIBIT A

Pending Bankruptcy Cases Filed by the Debtor and Affiliates of the Debtor

On the date hereof, each of the entities listed below (collectively, the "<u>Debtors</u>") filed a voluntary petition for relief under chapter 7 of title 11 of the United States Code in the United States Bankruptcy Court for the District of Delaware.

- 1. Camston Wrather LLC
- 2. Camston Wrather Sub Co., LLC
- 3. Camston Wrather Plants Co., LLC
- 4. Camston Wrather Management Co., LLC
- 5. Camston Wrather Tech Co., LLC
- 6. Camston Wrather Lab Co., LLC
- 7. Stream Recycling Solutions, LLC
- 8. Stream Recycling Solutions of California, LLC
- 9. Camston Wrather (PA) LLC
- 10. Camston Wrather (TX) LLC
- 11. Three D Security, LLC
- 12. Camston Carlsbad, LLC
- 13. Camston Carlsbad Asset 1, LLC

IN THE UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF DELAWARE

In re:	Chapter 7
Camston Carlsbad Asset 1, LLC,	Case No. 25()
Debtor.	
	I .

CORPORATE OWNERSHIP STATEMENT PURSUANT TO FED. R. BANKR. P. 1007(a)(1) AND 7007.1

Pursuant to Rules 1007(a)(1) and 7007.1 of the Federal Rules of Bankruptcy Procedure, Camston Carlsbad Asset 1, LLC, hereby certifies to the best of its knowledge, information, and belief, that the following is a corporation or limited liability company, other than the debtor or a governmental unit, that directly or indirectly owns ten percent (10%) or more of its stock or membership interests:

Camston Carlsbad, LLC 501 E. Las Olas Boulevard Suite 200 Fort Lauderdale, FL 33301

A list of Camston Carlsbad Asset 1, LLC's equity or membership interest holders' names and the nature of their equity or membership interests is attached hereto as **Exhibit A**.¹

¹ As of February 13, 2025.

 $\underline{EXHIBIT\ A}$ List of Camston Carlsbad Asset 1, LLC's Equity or Membership Interest Holders

Name	Address	Equity or Membership
		Interest Held (%)
Camston Carlsbad, LLC	501 E. Las Olas Boulevard Suite 200 Fort Lauderdale, FL 33301	100%

Fill in this information to identify the case and this filing:					
Camston Carlsbad Asset 1, LLC Debtor Name					
United States Bankruptcy Court for the:	District of	elaware			
Case number (If known):	(0	,			

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

	Schedu	le A/B: Assets–Real and	Personal Property (Official Form 206A/B)					
	Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D)							
	Schedu	Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)						
	Schedule G: Executory Contracts and Unexpired Leases (Official Form 206G)							
	Schedule H: Codebtors (Official Form 206H)							
	Summa	ry of Assets and Liabilitie	for Non-Individuals (Official Form 206Sum)					
	Amende	ed Schedule						
	Chapter	11 or Chapter 9 Cases:	ist of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders (Official Form 204)					
\boxtimes	Other de	ocument that requires a	Corporate Ownership Statement eclaration					
l dec	lare und	er penalty of perjury that	he foregoing is true and correct.					
Exec	cuted on	02/13/2025	X					
		MM / DD / YYYY	Signature of individual signing on behalf of debtor					
			James LaChance					
			Printed name					
			Authorized Officer					
			Position or relationship to debtor					

OMNIBUS ACTION BY WRITTEN CONSENT THE SPECIAL COMMITTEE OF THE BOARD OF MANAGERS **OF** CAMSTON WRATHER LLC, **AND** THE SOLE MANAGER OF EACH **OF** CAMSTON WRATHER SUB CO., LLC, CAMSTON WRATHER LAB CO., LLC, CAMSTON WRATHER MANAGEMENT CO., LLC, CAMSTON WRATHER TECH CO., LLC, STREAM RECYCLING SOLUTIONS LLC, THREE D SECURITY, LLC, CAMSTON WRATHER (PA) LLC, CAMSTON WRATHER (TX) LLC, STREAM RECYCLING SOLUTIONS OF CALIFORNIA, LLC, CAMSTON WRATHER PLANTS CO., LLC, CAMSTON CARLSBAD, LLC, **CAMSTON CARLSBAD ASSET 1, LLC**

February 13, 2025

The undersigned, constituting (i) the sole member of the Special Committee (the "Special Committee") of the Board of Managers of CAMSTON WRATHER LLC, a Delaware limited liability company ("Camston"), and (ii) the sole managers and members of each of (A) CAMSTON WRATHER SUB CO., LLC, a Delaware limited liability company, (B) CAMSTON WRATHER LAB CO., LLC, a Delaware limited liability company (C) CAMSTON WRATHER MANAGEMENT CO., LLC, a Delaware limited liability company, (E) CAMSTON WRATHER TECH CO., LLC, a Delaware limited liability company, (F) STREAM RECYCLING SOLUTIONS LLC, a Florida limited liability company, (G) THREE D SECURITY, LLC, a Delaware limited liability company, (H) CAMSTON WRATHER (PA) LLC, a Pennsylvania limited liability company, (I) CAMSTON WRATHER (TX) LLC, a Delaware limited liability company, (J) STREAM RECYCLING SOLUTIONS OF CALIFORNIA, LLC, a Delaware limited liability company, (K) CAMSTON WRATHER PLANTS CO., LLC, a Delaware limited liability company, (L) CAMSTON CARLSBAD, LLC, a Delaware limited liability company, and (M) CAMSTON CARLSBAD ASSET 1, LLC, a Delaware limited liability company (each of Camston and (A) through (M), a "Company" and collectively, the "Companies"), hereby consent that the following actions be taken by written consent and without a meeting, in accordance with Sections 18-302(d) and 18-404(d) of the Delaware Limited Liability Company Act, Section 605.04073(2)(b) of the Florida Revised Limited Liability Company Act and Section 8847(d) of the Pennsylvania Uniform Limited Liability Company Act of 2016, as applicable, said actions having the same effect as if taken at a duly and validly noticed and held meeting:

- **WHEREAS**, in November 2024, James LaChance was appointed independent manager (the "<u>Independent Manager</u>") of the Board of Managers of Camston, and also appointed as the sole member of the special committee (the "<u>Special Committee</u>") of the Board of Managers of Camston at the time of the Special Committee's formation on November 27, 2024;
- WHEREAS, the Special Committee was vested with the exclusive responsibility and authority to act on behalf of the Board of Managers and Camston, individually and acting on behalf of each of the other Companies which are managed, directly or indirectly, by Camston, to evaluate, negotiate and ultimately determine to consummate, outside of or within bankruptcy proceedings, a recapitalization, financing, restructuring and/or potential strategic transaction including a sale of all or substantially all assets of the Companies;
- **WHEREAS**, since its creation, the Special Committee proactively attempted to address the Companies' balance sheet, financial and liquidity challenges through, among other things, negotiations with certain of the Companies' secured lenders (the "Lenders");
- **WHEREAS**, in connection with those negotiations, and with the cooperation, encouragement and approval of the Lenders, the Companies began preparations for a bankruptcy proceeding under the provisions of title 11 of the United States Code (the "<u>Bankruptcy Code</u>") for purposes of marketing and selling all or substantially all of their assets;
- **WHEREAS**, in furtherance of preparations for a bankruptcy proceeding, the Lenders indicated a willingness to provide debtor-in-possession financing to the Companies to fund Chapter 11 cases;
- **WHEREAS**, shortly before the intended commencement of the Chapter 11 cases the Lenders informed the Companies that they would not provide debtor-in-possession financing to the Companies;
- **WHEREAS**, absent committed debtor-in-possession financing, the Companies do not have sufficient liquidity to fund a Chapter 11 bankruptcy proceeding;
- **WHEREAS**, the Companies have not been able to identify any alternative sources of financing sufficient to either fund a Chapter 11 bankruptcy proceeding or permit the Companies to continue to operate its business outside of a bankruptcy proceeding;
- WHEREAS, the Special Committee has reviewed and considered the financial and operational condition of the Companies and the Companies' business on the date hereof, the assets of the Companies, the current and long-term liabilities of the Companies, and the recommendations of the Companies' legal and restructuring advisors as to the relative risks and benefits of pursuing a bankruptcy proceeding under the provisions of title 11 of the United States Code ("Bankruptcy Code"); and
- **WHEREAS**, the Special Committee has determined that it is advisable and in the best interests of the Companies and the Companies' stakeholders, creditors, members, and other interested parties to commence a case (the "Bankruptcy Case") under chapter 7 of the Bankruptcy

Code, and it has determined that it should do so promptly to ensure that the remaining value of the Companies can be maximized for the benefit of such stakeholders, creditors, members, and other interested parties.

NOW, THEREFORE, IT IS:

Commencement and Prosecution of the Bankruptcy Case

RESOLVED, that, in the judgment of the Special Committee, it is desirable and in the best interests of each Company, the creditors of each Company, and other interested parties that a voluntary petition (each, a "<u>Petition</u>") be filed by or on behalf of each Company under the provisions of chapter 7 of the Bankruptcy Code with the United States Bankruptcy Court for the District of Delaware ("Bankruptcy Court"); and it is further

RESOLVED, that the form, terms and provisions of, the execution, delivery and filing of, and the performance of the transactions and obligations contemplated by each Petition be, and they hereby are, authorized, approved and adopted in all respects and that the managers or officers of each Company (each, an "Authorized Officer" and collectively, the "Authorized Officers") be, and each of them, acting alone or in any combination, hereby is, authorized, directed, and empowered on behalf of and in the name of each Company, and directly on behalf of and in the name of any other Company managed, directly or indirectly, by such Company, (i) to execute and verify a Petition and all documents ancillary thereto, and to cause the Petition to be filed with the Bankruptcy Court, such Petition to be filed at such time as an Authorized Officer shall determine and to be in the form approved by such Authorized Officer, with the execution thereof by any such Authorized Officer being conclusive evidence of the approval thereof by such Authorized Officer, and to take any and all related actions that the Authorized Officers may deem necessary or proper in connection with the filing of the Petition and commencement and prosecution of the Bankruptcy Case, including attending the meeting of creditors pursuant to section 341 of the Bankruptcy Code on behalf of the Company; (ii) to make or cause to be made prior to the execution thereof any modifications to the Petition or such ancillary documents that, in the judgment of the Authorized Officers, may be necessary, appropriate, or desirable, and (iii) to execute, verify, and file or cause to be filed all other petitions, schedules, lists, motions, applications, declarations, affidavits, and other papers or documents that, in the judgment of the Authorized Officers, may be necessary, appropriate, or desirable in connection with the foregoing; and it is further

Retention of Professionals

RESOLVED, that the law firm of Morris, Nichols, Arsht & Tunnell LLP ("Morris Nichols"), be and hereby is, authorized, directed, and empowered to represent each Company as its general bankruptcy counsel on the terms set forth in its engagement letter with each Company, which is hereby ratified and approved, and to represent and assist each Company in carrying out its duties under the Bankruptcy Code, and to take any and all actions to advance each Company's rights, including, without limitation, the preparation of and filing of the Petition and related forms, schedules, lists, statements and other papers or documents; and it is further

General Resolutions

RESOLVED, that the Authorized Officers be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of each Company, each Company acting individually and as sole member and/or manager of any other Company, and such Authorized Officers acting directly on behalf of any Company managed, directly or indirectly, by any other Company, to perform the obligations of each Company under the Bankruptcy Code, with all such actions to be performed in such manner, and all such certificates, instruments, guaranties, notices, and documents to be executed and delivered in such form, as the Authorized Officers performing or executing the same shall approve, and the performance or execution thereof by the Authorized Officers and by each Company; and it is further

RESOLVED, that the Authorized Officers be, and hereby are, authorized, directed, and empowered, on behalf of and in the name of each Company, to take such actions and execute and deliver such documents as may be required or as the Authorized Officers may determine to be necessary, appropriate, or desirable to carry out the intent and purpose of the foregoing resolutions or to obtain the relief sought thereby, including, without limitation, the execution and delivery of any consents, resolutions, petitions, motions, applications, schedules, lists, declarations, affidavits, and other papers or documents, with all such actions to be taken in such manner, and all such petitions, schedules, lists, declarations, affidavits, and other papers or documents to be executed and delivered in such form as the Authorized Officers shall approve, the taking or execution thereof by the Authorized Officers being conclusive evidence of the approval thereof by the Authorized Officers and each Company; and it is further

RESOLVED, that for the avoidance of doubt, the sole member of the Special Committee and the Independent Manager constitutes an Authorized Officer of each Company hereunder with full power and authority to execute any documents, including these resolutions, on behalf of any Company acting, as applicable, individually and as sole member and manager of any other Company; and it is further

RESOLVED, that all of the acts and transactions relating to matters contemplated by the foregoing resolutions, which acts and transactions would have been authorized and approved by the foregoing resolutions except that such acts and transactions were taken prior to the adoption of such resolutions, be, and they hereby are, in all respects confirmed, approved, and ratified; and it is further

RESOLVED, that facsimile, photostatic, or other electronic copies of signatures to this consent shall be deemed to be originals and may be relied on to the same extent as the originals.

[Remainder of page intentionally left blank.]

IN WITNESS WHEREOF, the undersigned has executed this Action by Written Consent as of the date first written above.

CAMSTON WRATHER LLC	
By: Name: James LaChance Title: Independent Manager and sole member of the Special Committee	
CAMSTON WRATHER SUB CO., LLC By: Camston Wrather, LLC, its Sole Member and Manager By: Name: James LaChance Title: Authorized Officer, Independent Manager and sole member of the Special Committee	THREE D SECURITY, LLC, By: Stream Recycling Solutions, LLC, its Sole Member and Manager Signed by: By: Page 1520D6D68FE48E Name: James LaChance Title: Authorized Officer
CAMSTON WRATHER LAB CO., LLC, By: Camston Wrather Sub Co., LLC, its Sole Member and Manager Signed by: P252000000FE48E Name: James LaChance Title: Authorized Officer	CAMSTON WRATHER (PA) LLC, By: Stream Recycling Solutions, LLC, its Sole Member and Manager By: By: Signed by: E2520D6D68FE48E Name: James LaChance Title: Authorized Officer
CAMSTON WRATHER MANAGEMENT CO., LLC, By: Camston Wrather Sub Co., LLC, its Sole Member and Manager Signed by: By: Name: James LaChance	CAMSTON WRATHER (TX) LLC, By: Stream Recycling Solutions, LLC, its Sole Member and Manager By: Name: James LaChance Title: Authorized Officer

Title: Authorized Officer

CAMSTON WRATHER TECH CO., LLC,

By: Camston Wrather Sub Co., LLC, its Sole Member and Manager

Signed by:

By: ______Name: James LaChance

Title: Authorized Officer

STREAM RECYCLING SOLUTIONS OF CALIFORNIA, LLC,

By: Stream Recycling Solutions, LLC, its Sole Member and Manager

By: ______

Signed by:

Name: James LaChance Title: Authorized Officer

<u>CAMSTON WRATHER PLANTS CO.,</u> <u>LLC,</u>

By: Camston Wrather Sub Co., LLC, its Sole Member and Manager

By:

Name: James LaChance

Title: Authorized Officer

CAMSTON CARLSBAD, LLC,

By: Camston Wrather Plants Co., LLC, its Sole Member and Manager

Signed by:

By: F2520DeD08FE48E...
Name: James LaChance

Title: Authorized Officer

STREAM RECYCLING SOLUTIONS LLC,

By: Camston Wrather Sub Co., LLC, its Sole Member and Manager

Signed by:

By: _______Name: James LaChance

Title: Authorized Officer

CAMSTON CARLSBAD ASSET 1, LLC,

By: Camston Carlsbad, LLC, its Sole Member and Manager

By: _______

Signed by:

Name: James LaChance Title: Authorized Officer

[Signature Page to Action by Written Consent of the Special Committee of Camston Wrather LLC]

B2030 (Form 2030) (12/15)

United States Bankruptcy Court

	Distr	rict Of Delaware	
[n	re		
	Camston Carlsbad Asset 1, LLC,	Case No.	
De	ebtor	Chapter 7	
	DISCLOSURE OF COMPENSATION	ON OF ATTORNEY FOR DEBTOR	
1.	Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 20 named debtor(s) and that compensation paid to me w bankruptcy, or agreed to be paid to me, for services recontemplation of or in connection with the bankruptce	ithin one year before the filing of the petition in endered or to be rendered on behalf of the debtor(s	
	For legal services, I have agreed to accept	\$ 125,000*	
	Prior to the filing of this statement I have received .	\$ 56,356.85**	
	Balance Due	\$	
2.	The source of the compensation paid to me was:		
	X Debtor Other (specify)		
3.	The source of compensation to be paid to me is:		
	X Debtor Other (specify)		
4.	X I have not agreed to share the above-disclose members and associates of my law firm.	ed compensation with any other person unless they	⁄ are
	I have agreed to share the above-disclosed comembers or associates of my law firm. A copy of people sharing in the compensation, is attached.	ompensation with a other person or persons who are fithe agreement, together with a list of the names of	re not of the
5.	In return for the above-disclosed fee, I have agreed to case, including:	o render legal service for all aspects of the bankrup	otcy
	a. Analysis of the debtor's financial situation, and file a petition in bankruptcy;	rendering advice to the debtor in determining whet	ther to
	b. Preparation and filing of any petition, schedules,	statements of affairs and plan which may be requi	ired;
	c. Representation of the debtor at the meeting of crehearings thereof:	editors and confirmation hearing, and any adjourned	ed

^{*}This includes monies held in advance for payment of services to be rendered.

^{**}Plus additional fees and expenses incurred in preparation for filing bankruptcy petitions.

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d.	Representation	of the	debtor in	adversarv	proceedings and	dother	contested	bankruptcy	v matters:
----	----------------	--------	-----------	-----------	-----------------	--------	-----------	------------	------------

e. [Other provisions as needed]

6. By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 13, 2025

/s/ Robert J. Dehney, Sr.

Date

Signature of Attorney

Morris, Nichols, Arsht & Tunnell LLP

Name of law firm